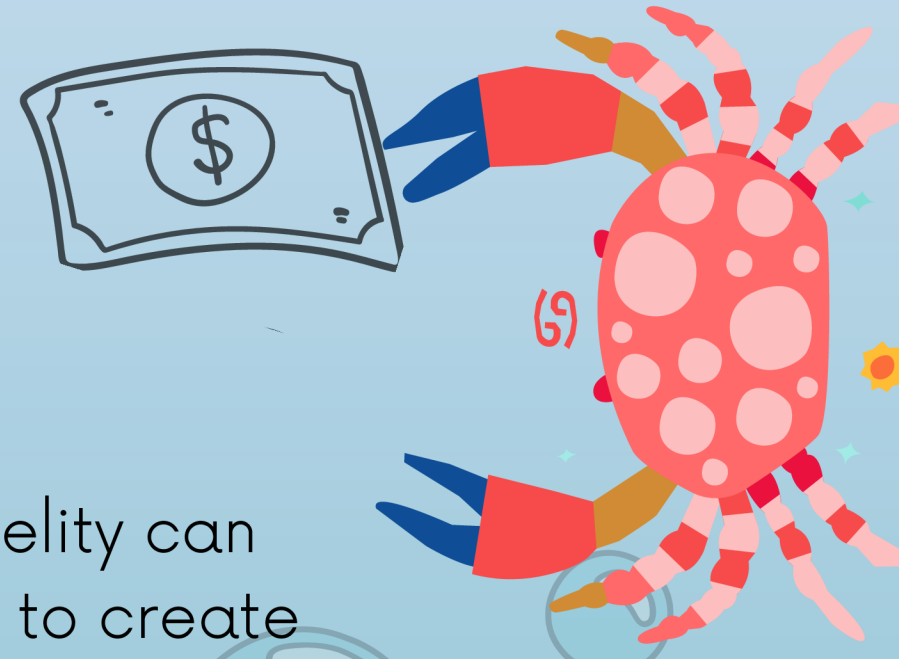


June 2026

Is it time for your yearly financial check up?

Whether you're a new employee, mid-career, or planning for retirement, Fidelity can help you turn your goals into reality. Bring your questions—we'll work together to create the right plan for you.



JUNE 10

Investing for Beginners 12:00 - 12:30 PM

An introduction to the world of investing—the basic terms and concepts used as well as different investing styles

JUNE 25

The Tax (and Personal) Benefits of Charitable Giving 12:00-12:30 PM

Many people contribute cash to their favorite charities, but there are additional options to consider. Learn more about other tax-effective ways to give.

Improve your financial wellness and earn 5 Wellness Points for each webinar attended. (20 points max)

Register for Webinar

Our dedicated Fidelity Workplace Financial Consultant is here for you!

Victor is your onsite retirement planning resource and holds office hours at the Government Center Hall of Administration and visits other County locations to answer your retirement questions—whether you're just starting to save or nearing retirement.

He can help you:

- assess your investments
- track your progress
- consolidate accounts
- plan for steady income in retirement.

Victor provides a variety of resources, including:

- **Complimentary One-on-One Consultations:** Meet with Victor in-person or virtually to address your financial questions. These consultations are complimentary as a County of Ventura employee benefit. Appointments are required, so please schedule a time that's convenient for you online at www.fidelity.com/schedule or by calling 800.642.7131**

**Be sure to mention you have a dedicated Workplace Financial Consultant



Victor Portillo

County of Ventura
Workplace Financial Consultant
Victor.Portillo@fmr.com
800-642-7131

