



May 2026

Is it time for your yearly financial check up?

Whether you're a new employee, mid-career, or planning for retirement, Fidelity can help you turn your goals into reality. Bring your questions—we'll work together to create the right plan for you.



Improve your financial wellness and earn 5 Wellness Points for each webinar attended. (20 points max)

MAY
13

Making Your Money Work as Hard as You Do 12:00 - 12:30 PM

You've worked hard for your money; now make it work for you. See what options are available and what you need to know to get started with investing.

MAY
28

Top Things to Do Before You Retire 12:00-12:30 PM

Wish you had a to-do list to help you prepare for retirement? Learn how to improve your financial wellness now for a smoother transition to retirement.

Register for Webinar

Our dedicated Fidelity Workplace Financial Consultant is here for you!

Victor is your onsite retirement planning resource and holds office hours at the Government Center Hall of Administration and visits other County locations to answer your retirement questions—whether you're just starting to save or nearing retirement.

He can help you:

- assess your investments
- track your progress
- consolidate accounts
- plan for steady income in retirement.

Victor provides a variety of resources, including:

- **Complimentary One-on-One Consultations:** Meet with Victor in-person or virtually to address your financial questions. These consultations are complimentary as a County of Ventura employee benefit. Appointments are required, so please schedule a time that's convenient for you online at www.fidelity.com/schedule or by calling 800.642.7131**



Victor Portillo

County of Ventura
Workplace Financial
Consultant
Victor.Portillo@fmr.com
800-642-7131



**Be sure to mention you have a dedicated Workplace Financial Consultant