

🍀 MARCH 2026 🍀

Get Answers to Your Most Important Questions

Whether you are a new employee, at mid-stage of your career, or actively planning for retirement, Fidelity can help you plan to make your dream a reality. Bring us your questions and your concerns, we will work together to create the right plan for you!

"ASK FIDELITY" WEBINARS

Improve your financial wellness and earn 5 Wellness Points for each webinar attended. (20 points max)

MAR 11

Navigating Market Volatility

12:00 - 12:30 PM

Learn about the importance of having a plan and staying the course, investing best practices and common pitfalls to avoid during volatile markets. The goal is for you to establish a plan if you don't have one, feel comfortable with your plan and know where to get help

MAR 26

Understanding the Basics of Social Security

12:00-12:30 PM

Social Security may be an important income source for retirement. Learn about key Social Security claiming ages and how your benefit is calculated, so you can better understand the choices.

Register for Webinar

County employees have access to a dedicated Fidelity Workplace Financial Consultant for their retirement planning needs.

As your onsite resource, Victor will maintain office hours at the Government Center Hall of Administration and also visit other County locations to address any questions you may have about your retirement planning needs. Whether you're just starting out or nearing retirement, Victor is ready to address many questions, including:

- Am I investing properly?
- Am I on track with my retirement savings?
- How do I bring my retirement savings together?
- How do I turn retirement savings into ongoing, steady income?

Victor provides a variety of resources, including:

- **Workshops:** Live workshops are interactive and offer topics such as debt management and retirement income planning
- **Complimentary One-on-One Consultations:** Meet with Victor in-person or virtually to address your financial questions. These consultations are complimentary as a County of Ventura employee benefit. Appointments are required, so please schedule a time that's convenient for you online at www.fidelity.com/schedule or by calling 800.642.7131**



Victor Portillo

County of Ventura
Workplace Financial
Consultant
Victor.Portillo@fmr.com
800-642-7131



**Be sure to mention you have a dedicated Workplace Financial Consultant

