

FEBRUARY 2026

Get Answers to Your Most Important Questions

Whether you are a new employee, at mid-stage of your career, or actively planning for retirement, Fidelity can help you plan to make your dream a reality. Bring us your questions and your concerns, we will work together to create the right plan for you!

Resetting Your Financial Foundation

12:00 - 1:00 PM

Whether it's prioritizing expenses and debt or saving for the future, it's important to review your saving and spending to get clarity on where your money is going.

FEB
11

The Role a Roth IRA can Play in Retirement

12:00-1:00 PM

There is power behind the Roth IRA. Learn more about how you can take advantage of this savings vehicle for your retirement portfolio.

FEB
26

Register for Webinar

County employees have access to a dedicated Fidelity Workplace Financial Consultant for their retirement planning needs.

As your onsite resource, Victor will maintain office hours at the Government Center Hall of Administration and also visit other County locations to address any questions you may have about your retirement planning needs. Whether you're just starting out or nearing retirement, Victor is ready to address many questions, including:

- Am I investing properly?
- Am I on track with my retirement savings?
- How do I bring my retirement savings together?
- How do I turn retirement savings into ongoing, steady income?

Victor provides a variety of resources, including:

- **Workshops:** Live workshops are interactive and offer topics such as debt management and retirement income planning
- **Complimentary One-on-One Consultations:** Meet with Victor in-person or virtually to address your financial questions. These consultations are complimentary as a County of Ventura employee benefit. Appointments are required, so please schedule a time that's convenient for you online at www.fidelity.com/schedule or by calling 800.642.7131**

**Be sure to mention you have a dedicated Workplace Financial Consultant



Victor Portillo

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