



**COUNTY of VENTURA**

Deferred Compensation



**VCERA**

VENTURA COUNTY EMPLOYEES'  
RETIREMENT ASSOCIATION

# Retirement Planning 101

*What You Need to Know*

**SEPTEMBER 12, 2025**

## IMPORTANT CONTACTS

### ● Deferred Compensation

- ⇒ 805-654-2620
- ⇒ [deferred.compensation@venturacounty.gov](mailto:deferred.compensation@venturacounty.gov)
- ⇒ [dc.venturacounty.gov](https://dc.venturacounty.gov)

### ● Fidelity

- ⇒ 800-343-0860
- ⇒ <https://netbenefits.com/ventura>

### ● Social Security Administration

- ⇒ 800-772-1213
- ⇒ [ssa.gov](https://ssa.gov)

### ● VCERA

- ⇒ 805-339-4250
- ⇒ [vcera.info@ventura.org](mailto:vcera.info@ventura.org)
- ⇒ [vcera.org](https://vcera.org)

### ● Legacy Retiree HRA

- ⇒ 805-654-5033
- ⇒ [hra.benefits@venturacounty.gov](mailto:hra.benefits@venturacounty.gov)
- ⇒ [hr.ventura.org/benefits/legacy-retiree-hra](https://hr.ventura.org/benefits/legacy-retiree-hra)

### ● Retiree Medical

- ⇒ 805-477-1580
- ⇒ [retiree.benefits@venturacounty.gov](mailto:retiree.benefits@venturacounty.gov)
- ⇒ [hr.ventura.org/benefits](https://hr.ventura.org/benefits)

### ● Auditor/Controller

- ⇒ 805-654-3152
- ⇒ [ac.payroll@ventura.org](mailto:ac.payroll@ventura.org)



## AGENDA

**8:30** Welcome

**8:35** Deferred Compensation

**9:00** Fidelity Investments

**9:45** Social Security Administration

**10:30** VCAAA - Ventura County Area Agency on Aging

**10:45-11:00** BREAK

**11:00** VCERA - Ventura County Employees' Retirement Association

**11:45** Legacy Retiree Medical Expense Reimbursement Account

**12:00** Ventura County Benefits - Retiree Medical Overview

**12:45** REAVC - Retired Employees Association of Ventura County

**12:55** Health Care Foundation for Ventura County

**Location:** Lower Plaza Assembly Room, Hall of Administration  
Ventura County Government Center  
800 S. Victoria Avenue, Ventura CA 93003

Presentation materials are available on the  
Deferred Compensation website: [dc.venturacounty.gov](https://dc.venturacounty.gov)

*Planning information is for employees who are  
five to seven years away from retirement.*

**REGISTRATION IS REQUIRED**