



Dear County of Ventura Employee,

My name is Victor Portillo, and I am excited to announce that I will be the new dedicated Fidelity Workplace Financial Consultant for the County of Ventura 401(k) Shared Savings and Section 457 plans!

As your onsite resource, I will maintain office hours at the Government Center Hall of Administration and also visit other County locations to address any questions you may have about your retirement planning needs. Whether you're just starting out or nearing retirement, I'm ready to help you address many questions, including:

- Am I investing properly?
- Am I on track with my retirement savings?
- How do I bring my retirement savings together?
- How do I turn retirement savings into ongoing, steady income?

I will also provide a variety of resources, including:

- **Help Desks:** Get answers to your questions quickly, easily and in-person. *No appointment is necessary.*
- **Workshops:** Live workshops are interactive and offer topics such as debt management and retirement income planning.
- **Complimentary One-on-One Consultations:** Meet with me in-person or virtually to address your financial questions. These consultations are complimentary as a Ventura County employee benefit. *Appointments are required*, so I encourage you to schedule a time that's convenient for you by calling **800.642.7131** or online at www.fidelity.com/schedule.

Please be on the lookout for e-mail announcements about upcoming visits and educational opportunities.

Fidelity has built its reputation helping people create the future they envision. I look forward to helping you feel more confident about your future!

Investing involves risk, including risk of loss.

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**Your onsite Fidelity
Workplace Financial
Consultant:**

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**Schedule a complimentary
one-on-one appointment.**

Call:
800.642.7131

Register online:
www.fidelity.com/schedule