



**VENTURA COUNTY  
DEFERRED COMPENSATION COMMITTEE  
401(k) Shared Savings Plan  
CEO POINT MUGU Conference Room – 4<sup>th</sup> floor  
Hall of Administration, Ventura County Government Center  
800 S. Victoria Avenue, Ventura, CA 93009**

**Zoom Link:**

<https://www.zoomgov.com/j/1617566631?pwd=nzLqhCrcWNoANat0Y6dBDcMByigams.1>

**May 29, 2025  
2:00 p.m.**

- 1. Public Comments**
- 2. Committee Member Comments**
- 3. Minutes of Regular Meeting – February 20, 2025**
- 4. Deferred Compensation Program Fee Rates FY 26 and Excess Revenue Credit Account**
- 5. SageView Advisory Group Q1 2025 Investment Review**
- 6. Fidelity Investments Quarterly Service Review**
- 7. Fidelity Auto De Minimis Service**
- 8. Information Agenda**

401(k) Participant Fee Account – Q1 2025  
401(k) Excess Revenue Credit Account – Q1 2025  
401(k) Hardship Withdrawals – Q1 2025  
Fidelity Service Level Agreement Reporting – Q1 2025  
Deferred Compensation Meeting Schedule for 2025

*If any accommodations are needed, please contact the Safe Harbor program at 805-654-2620 or by email at:  
[Deferred.Compensation@ventura.org](mailto:Deferred.Compensation@ventura.org).  
Requests should be made as soon as possible but at least 48 hours prior to the scheduled meeting.*



**VENTURA COUNTY  
DEFERRED COMPENSATION COMMITTEE  
Section 457(b) Plan  
CEO POINT MUGU Conference Room – 4<sup>th</sup> floor  
Hall of Administration, Ventura County Government Center  
800 S. Victoria Avenue, Ventura, CA 93009**

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- 6. Fidelity Investments Quarterly Service Review**
- 7. Fidelity Auto De Minimis Service**
- 8. Information Agenda**
  - 457 Participant Fee Account – Q1 2025
  - 457 Excess Revenue Credit Account – Q1 2025
  - 457 Emergency Hardship Withdrawals – Q1 2025

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**VENTURA COUNTY  
DEFERRED COMPENSATION COMMITTEE  
SRP 457 Plan  
*CEO POINT MUGU Conference Room – 4<sup>th</sup> floor*  
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800 S. Victoria Avenue, Ventura, CA 93009**

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**May 29, 2025  
2:00 p.m.**

- 1. Public Comments**
- 2. Committee Member Comments**
- 3. Minutes of Regular Meeting – February 20, 2025**
- 4. Fidelity SRP 457 Savings Plan Review – Q1 2025**

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