Get Answers to Your Most Important Questions.
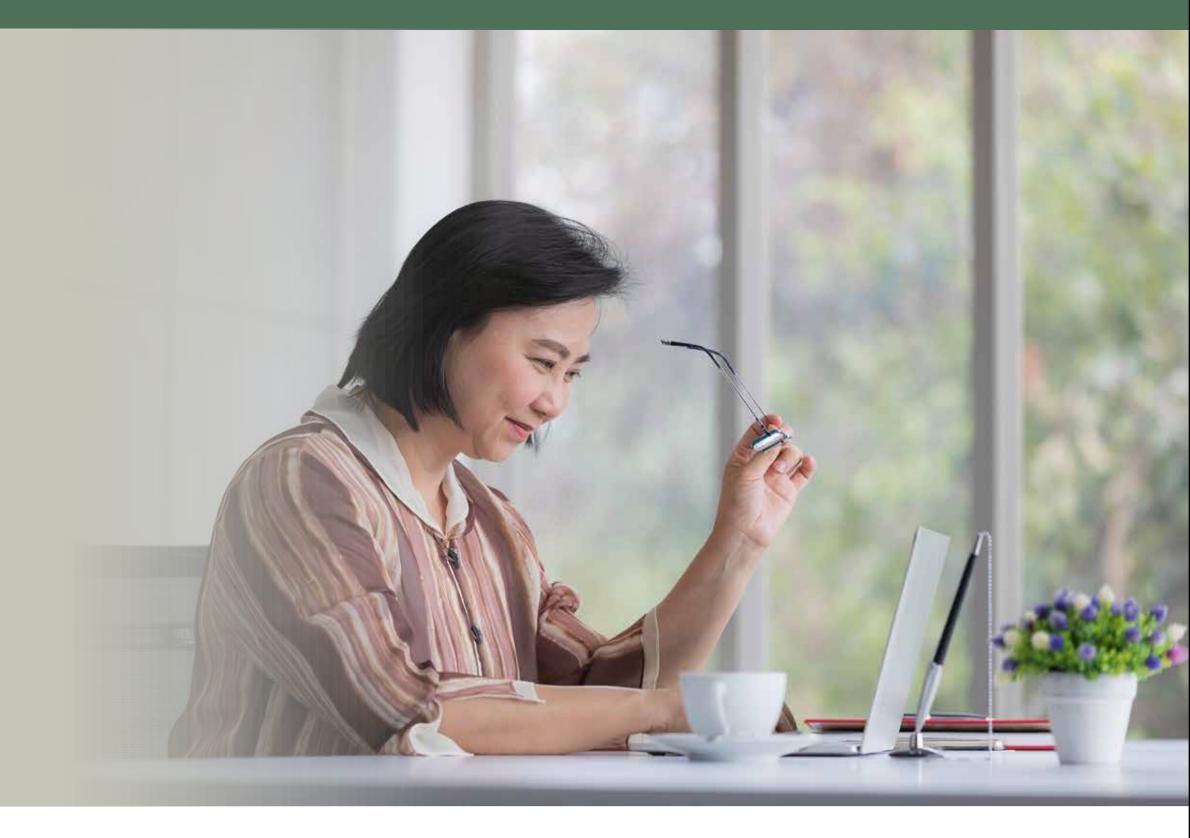
Whether you are a new employee, at mid-stage of your career, or actively planning for retirement, Fidelity can help you plan to make your dream a reality. Bring us your questions and your concerns, we will work together to create the right plan for you!

July Sessions

July 17
Top Ten Things to Do Before You Retire
12:00 p.m. - 1:00 p.m.

July 30
Navigating Market Volatility
12:00 p.m. - 1:00 p.m.

[Register for July Webinars]

Dedicated Workplace Financial Consultants

Introducing VIctor Portillo - our new dedicated Fidelity Workplace Financial Consultant!

Victor Portillo
County of Ventura
Workplace Financial Consultant

Victor.Portillo@fmr.com
800-642-7131

[Schedule Appointment]

County employees have access to a dedicated Fidelity Workplace Financial Consultant for their retirement planning needs.

As your onsite resource, Victor will maintain office hours at the Government Center Hall of Administration and also visit other County locations to address any questions you my have about your retirement planning needs. Whether you're just starting out or nearing retirement, Victor is ready to address many questions, including:

◦ Am I investing properly?
◦ Am I on track with my retirement savings?
◦ How do I bring my retirement savings together?
◦ How do I turn retirement savings into ongoing, steady income?

He will also provide a variety of resources, including:

◦ **Help Desks:** Get answers to your questions quickly, easily, and in-person. *No appointment necessary.*

◦ **Workshops:** Live workshops are interactive and offer topics such as debt management and retirement income planning.

◦ **Complimentary One-on-One Consultations:** Meet with Victor in-person or virtually to address your financial questions. These consultations are complimentary as a County of Ventura employee benefit. Appointments are requred, so please schedule a time that's convenient for you by calling 800.642.7131 or online at www.fidelity.come/schedule.

Fidelity INVESTMENTS®