Fidelity Online Tools/Calculators:

401(k) Contribution Calculator

Helps you determine the maximum elective salary deferral contribution you may make to your 401(k) plan.

403(b) Contribution Calculator

Helps you determine the maximum elective salary deferral contribution you may make to your 403(b) plan.

457(b) Contribution Calculator

Helps you determine the maximum contribution to your 457(b) plan.

Your Contribution Maximizer

Use this tool to help you maximize your contributions by calculating amounts and looking at IRS limits.

Take Home Pay Calculator

See how your pre-tax contribution might affect your take-home pay.

Power of Small Amounts
Use this interactive tool to see how increasing your contribution rate by 1%, 3% or 5% can make a big difference in preparing for your future.

Estate Planning Action Center

Learn about estate planning basics to help you plan your estate with confidence.

Roth Contribution Modeler

Helps you compare the effects of traditional and Roth savings plans, now and in retirement.

Roth Conversion Calculator

Understand the potential outcomes that a Roth Conversion could have on your financial outlook so you can decide whether one is right for you.

Savings and Spending Check-up

An interactive tool to compare your saving and spending to Fidelity's guidelines.

The Fidelity Retirement Score

Get a snapshot of your retirement just by answering six quick questions.

Financial Wellness Checkup

Answer a few questions to see your personal financial wellness score in each of our 4 categories: budgeting, debt management, savings, and protection.

Fidelity Online Tools/Calculators:

Planning & Guidance Center

Get a holistic view of your financial plan and explore different investment strategies that can help you stay on track.

Budget Checkup

This easy-to-use, interactive calculator helps you quickly bucket expenses and determine your monthly surplus or deficit.

Essentials of Investing

This interactive tutorial can help you learn about risks, priorities, and common strategies used by other retirees.

Explore your college savings options

Tell us your priorities and we'll show you the types of accounts that could help match your college savings goals.

College Savings Calculator

Use this tool to see if you're on track to meet your college savings goals.

529 College Savings Plan Comparison

Start by selecting your home state, and see how your state's options and tax advantages stack up against plans from other states.

529 State Tax Deduction Calculator

Enter your expected 529 plan contribution and taxable income to calculate the tax benefits, if available, in your state.

Required Minimum Distribution (RMD) Calculator

Helps you calculate your Required Minimum Distributions for this year.

Social Security Benefits Calculator

Compare estimated monthly and lifetime benefits at different claiming ages, and see how other factors may affect your benefits amount.

IMPORTANT: The projections or other information generated by the Planning & Guidance Center Retirement Analysis and College Analysis and Fidelity Retirement Score regarding the likelihood of various investment outcomes are hypothetical in nature, do not reflect actual investment results, and are not guarantees of future results. Your results may vary with each use and over time.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Keep in mind that investing involves risk. The value of your investment will fluctuate over time, and you may gain or lose money.

As with all your investments through Fidelity, you must make your own determination whether an investment in any particular security or securities is consistent with your investment objectives, risk tolerance, financial situation and your evaluation of the security. Be sure to review your decisions periodically to make sure they are still consistent with your goals.

As always, you are encouraged to consult with an outside tax advisor regarding your specific situation.

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